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Attorneys for Defendant Alan C. Greenberg

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SHELDEN GREENBERG, individually and on behalf of all others similarly situated,

No.: 1:08-cv-03334 (RWS)

Plaintiff,

v.

NOTICE OF APPEARANCE

THE BEAR STEARNS COMPANIES, INC., JAMES E. CAYNE, ALAN C. GREENBERG, JEFFREY MAYER, SAMUEL L. MOLINARO, JR., ALAN D. SCHWARTZ, WARREN J. SPECTOR, and JOHN AND JANE DOES 1-10,

Defendants.

PLEASE TAKE NOTICE that the law firm of Schulte Roth & Zabel LLP, 919

Third Avenue, New York, New York 10022, hereby appears as counsel for defendant Alan C.

Greenberg, in this action. Copies of all future pleadings, papers and communications should be

served on the undersigned at the address listed below.

Dated: New York, New York April 30, 2008

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